



# SERVCORP

## ANNUAL GENERAL MEETING



 SERVCORP

14 November 2024

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# FY24 OVERVIEW



# FY24 UNDERLYING RESULTS

**\$72.5M**

**UNDERLYING FREE CASH\***

**+18% ON PCP**

**\$295.7M**

**UNDERLYING  
OPERATING REVENUE**

**+9% ON PCP**

**53.3 CPS**

**UNDERLYING EPS**

**+21% ON PCP**

**\$56.6M**

**UNDERLYING NPBIT\*\***

**+18% ON PCP**

**\$54.3M**

**UNDERLYING  
OPERATING PROFIT**

**+25% ON PCP**

**25.0 CPS**

**DPS**

**+14% ON PCP**

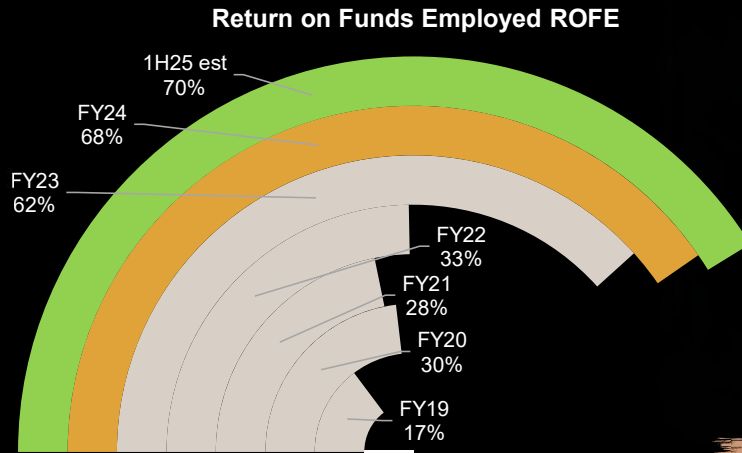
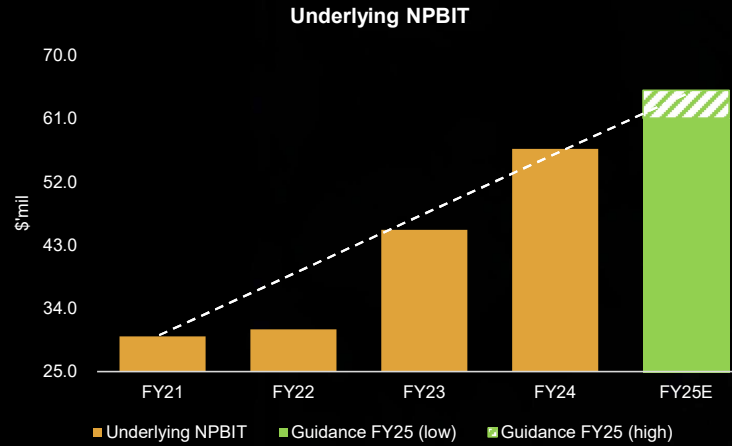
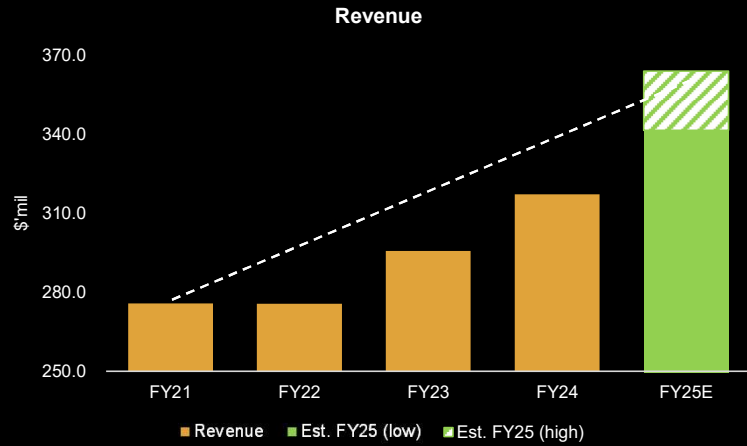




# FY25 UPDATE



# FINANCIAL PERFORMANCE



**FY25 YTD  
UNDERLYING FREE  
CASH UP \$3.6M ON  
PCP**

**FY25 COMMENCED  
WITH A ROBUST START**



# CONTINUED EXPANSION



- 4 new operations launched in 1Q25, including 2 in Australia, and 2 in the Middle East.
- 3 additional locations are currently under construction and are expected to open within the next 6 months.
- 2 expansions are nearing the final stages of agreement execution, with more in the pipeline under active discussion.





# OUTLOOK & DIVIDEND



# 2025 OUTLOOK

## Outlook

1Q25 results have exceeded the prior-year levels.

Servcorp remains cautiously optimistic about business outlook in FY25. With a strong balance sheet and no geographic constraints, Servcorp is confident about the future.

## Profit Guidance Reaffirmed

Supported by the strong results achieved YTD, management reaffirms the following profit guidance for FY25.

- Underlying NPBIT: \$61.0m - \$65.0m
- Underlying Free Cash: more than \$75.0m

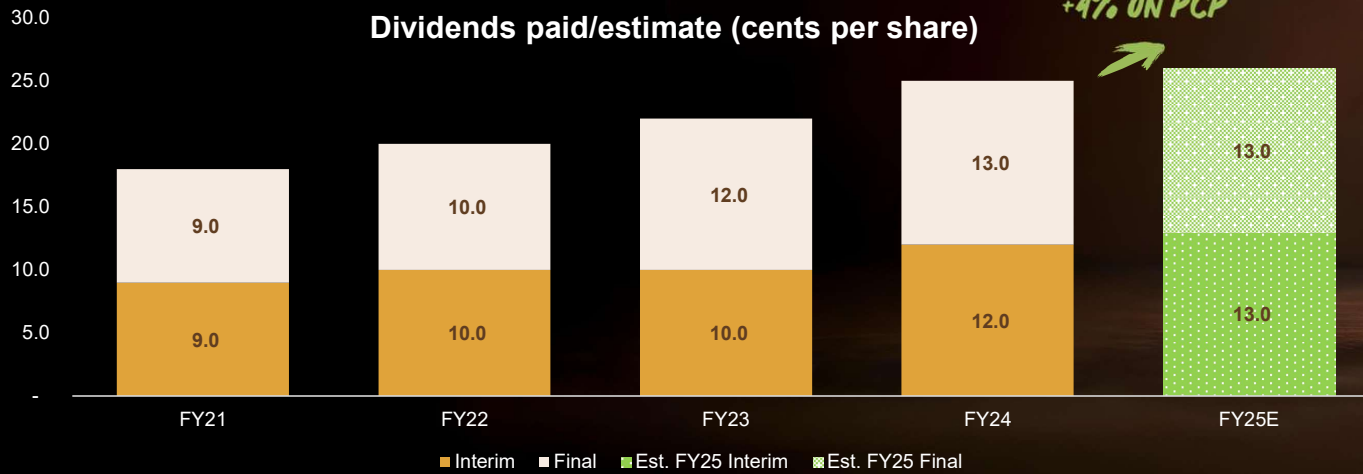


# DIVIDENDS

200% TSR\*  
SINCE AUG-20

6.6%  
DIVIDEND  
YIELD\*\*

Dividends paid/estimate (cents per share)



# BUSINESS FOCUS

- SERVCORP: 10 TEAM MEMBERS PER 100 OFFICES
- OTHER OPERATORS: LESS THAN 2 PER 100 OFFICES

SUSTAINABLE  
BUSINESS MODEL

ADVANCED  
INFRASTRUCTURE

CRITICAL MASS

MOTIVE: SUPPORT  
SMALL BUSINESS

HEALTHY  
CASH RESERVE

SECURED  
IT SOLUTIONS

COMPLETE  
ECOSYSTEM

GLOBAL REACH

